

STAFF REPORT

DATE: May 8, 2023
TO: Sacramento Regional Transit Board of Directors
FROM: Laura Ham, VP, Planning and Engineering
SUBJ: APPROVAL OF SACRT'S 5-YEAR EXISTING MEASURE A EXPENDITURE PLAN FOR FY 2024-2028

RECOMMENDATION

Adopt the Attached Resolution.

RESULT OF RECOMMENDED ACTION

Approval of this action will allow the General Manager/CEO to submit the proposed 5-year expenditure plan for existing Measure A funds and enter into a funding agreement with the Sacramento Transportation Authority (STA).

FISCAL IMPACT

Allows the General Manager/CEO to submit the proposed expenditure plan and enter into an agreement for the allocation of approximately \$60M annually in existing Measure A funds for Transit Congestion Relief and \$5M annually for Senior and Disabled Transportation Services to be used by SacRT in FYs 2024-2028.

DISCUSSION

Measure A is a 1/2 cent sales tax, which was renewed by Sacramento County voters in 2004 for a 30-year extension, beginning in 2009. As part of the adopted expenditure plan, SacRT receives roughly 1/3rd of the on-going funding revenues. SacRT receives two funding streams from STA, one for Transit Congestion Relief services, which is \$60M a year currently and also Senior and Disabled Transportation Services, which is currently about \$5.4M. As part of the on-going monitoring of the program, the STA requires recipients to update their 5-year expenditure plan for presentation and subsequent approval by their Board. SacRT's proposal for FYs 2024-28 is provided in Exhibit A. The programmatic categories include:

- SacRT Forward
- Late Night Rail Service to City of Folsom
- Innovative Bus & Light Rail Service
- SacRT GO Paratransit Services
- SmaRT Ride Microtransit
- Safety & Security

RESOLUTION NO. 2023-05-036

Adopted by the Board of Directors of the Sacramento Regional Transit District on this date:

May 8, 2023

APPROVAL OF SACRT'S 5-YEAR EXISTING MEASURE A EXPENDITURE PLAN FOR FY 2024-2028

SacRT Forward	\$ 44,691,738
Late Night Rail Service to City of Folsom	\$ 893,835
Innovative Bus & Light Rail Service	\$ 2,085,614
SacRT GO Paratransit	\$ 8,342,458
SmaRT Ride Microtransit	\$ 1,787,670
Safety and Security	\$ 1,787,670

WHEREAS, the Sacramento Regional Transit District is an eligible project sponsor and may receive local funding from Measure A for transit operations; and

WHEREAS, the statutes related to measure-funded projects and/or programs require a local or regional implementing agency to abide by various regulations; and

WHEREAS, the Sacramento Transportation Authority (STA) has developed guidelines for the purpose of administering and distributing Measure A funds to eligible project sponsors (local agencies); and

WHEREAS, the Sacramento Regional Transit District Board desires to delegate authorization to execute these documents and any amendments to Henry Li, General Manager/CEO; and

WHEREAS, the Sacramento Regional Transit District desires to implement the following Measure A project(s) listed in Exhibit A.

NOW, THEREFORE, BE IT HEREBY RESOLVED BY THE BOARD OF DIRECTORS OF THE SACRAMENTO REGIONAL TRANSIT DISTRICT AS FOLLOWS:

THAT, the fund recipient agrees to comply with all conditions and requirements set forth in the Certification and Assurances and the Authorized Agent documents and applicable statutes, regulations, and guidelines for all Measure A funded transit operations.

THAT, Henry Li, General Manager/CEO is hereby authorized to execute all required documents of the Measure A program and any Amendments thereto with the Sacramento Transportation Authority.

THAT, the Board hereby authorizes the submittal of the project nomination(s) and allocation request(s) listed in attached Exhibit A to the STA in FY2024-2028 Measure A funds.

PATRICK KENNEDY, Chair

A T T E S T:

HENRY LI, Secretary

By: _____
Tabetha Smith, Assistant Secretary

Exhibit A

Measure A							
Transit Congestion Relief Five-Year Program							
Fiscal Years 2024-2028							
Sacramento Regional Transit							
District (SacRT)							
Fiscal Years	FY 2023-2024	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	Five Year Totals	% Program**
Revenues							
Measure A, Transit Operations, Maintenance & Safety	\$ 59,588,984	\$ 61,245,118	\$ 64,551,929	\$ 66,725,200	\$ 68,754,178	\$ 320,865,408	
Funding Source 1							
Funding Source 2							
<i>Total Revenue</i>	\$ 59,588,984	\$ 61,245,118	\$ 64,551,929	\$ 66,725,200	\$ 68,754,178	\$ 320,865,408	
Expenditures							
SacRT Forward	\$ 44,691,738	\$ 45,933,838	\$ 48,413,947	\$ 50,043,900	\$ 51,565,633	\$ 240,649,056	75.0%
Late Night Rail Service to City of Folsom	\$ 893,835	\$ 918,677	\$ 968,279	\$ 1,000,878	\$ 1,031,313	\$ 4,812,981	1.5%
Innovative Bus & Light Rail Service	\$ 2,085,614	\$ 2,143,579	\$ 2,259,318	\$ 2,335,382	\$ 2,406,396	\$ 11,230,289	3.5%
SacRT GO Paratransit	\$ 8,342,458	\$ 8,574,317	\$ 9,037,270	\$ 9,341,528	\$ 9,625,585	\$ 44,921,157	14.0%
SmaRT Ride Microtransit	\$ 1,787,670	\$ 1,837,354	\$ 1,936,558	\$ 2,001,756	\$ 2,062,625	\$ 9,625,962	3.0%
Safety and Security	\$ 1,787,670	\$ 1,837,354	\$ 1,936,558	\$ 2,001,756	\$ 2,062,625	\$ 9,625,962	3.0%
<i>Total Expenditures</i>	\$ 59,588,984	\$ 61,245,118	\$ 64,551,929	\$ 66,725,200	\$ 68,754,178	\$ 320,865,408	100%
<i>Balance</i>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

* Provide total cost of each program or project.

** Measure A funding as a percentage of each Program's Five-Year Total Expenditures as described below.

Measure A Ordinance, Transit Congestion Relief Program. Revenue shall fund transit capital improvements and provide funding for

(Abridged Language): operating and maintaining such improvements, as well as existing transit services. The funding for operations shall augment existing funds available for transit operations. These funds will be directly subvented to Sacramento Regional Transit based on a five year, annually updated transit capital and operating business plan recommended by Sacramento Regional Transit District, and approved by the Authority Board.

Measure A

Senior & Disabled Transportation Services Five-Year Program

Fiscal Years 2024-2028

Sacramento Regional Transit

District (SacRT)

Fiscal Years	FY 2023-2024	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	Five Year Totals	% Program**
Revenues							
Measure A	\$ 5,440,733	\$ 5,591,946	\$ 5,893,872	\$ 6,092,301	\$ 6,277,555	\$ 29,296,407	
Funding Source 1							
Funding Source 2							
<i>Total Revenue</i>	\$ 5,440,733	\$ 5,591,946	\$ 5,893,872	\$ 6,092,301	\$ 6,277,555	\$ 29,296,407	
Expenditures							
SacRT Go Paratransit	\$ 5,440,733	\$ 5,591,946	\$ 5,893,872	\$ 6,092,301	\$ 6,277,555	\$ 29,296,407	100.0%
<i>Total Expenditures</i>	\$ 5,440,733	\$ 5,591,946	\$ 5,893,872	\$ 6,092,301	\$ 6,277,555	\$ 29,296,407	
<i>Balance</i>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

* Provide total cost of each program or project.

** Measure A funding as a percentage of each Program's Five-Year Total Expenditures as described below.

Measure A Ordinance, Senior and Disabled Transportation Services. The Senior & Disabled Transportation Services funds will be

(Abridged Language):

directly subvented to the Senior & Disabled Transportation Services based on a five year, annually updated business plan recommended by the Consolidated Transportation Services Agency (CTSA) and approved by the Authority Board.

Measure A
Senior & Disabled Transportation Services Five-Year Program

Fiscal Years 2024-
2028 Paratransit, Inc.

**(NOT SACRT
FUNDING)**

Fiscal Years	FY 2023- 2024	FY 2024- 2025	FY 2025- 2026	FY 2026- 2027	FY 2027- 2028	Five Year Totals	% Program**
Revenues							
Measure A	\$ 2,331,743	\$ 2,396,548	\$ 2,525,945	\$ 2,610,986	\$ 2,690,381	\$ 12,555,603	
Funding Source 1							
Funding Source 2							
Total Revenue	\$ 2,331,743	\$ 2,396,548	\$ 2,525,945	\$ 2,610,986	\$ 2,690,381	\$ 12,555,603	
Expenditures							
Program/Project 1							
Program/Project 2							
Program/Project 3							
Total Expenditures	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Balance	\$ 2,331,743	\$ 2,396,548	\$ 2,525,945	\$ 2,610,986	\$ 2,690,381	\$ 12,555,603	

* Provide total cost of each program or project.

** Measure A funding as a percentage of each Program's Five-Year Total Expenditures as described below.

Measure A Ordinance, Senior and Disabled Transportation Services. The Senior & Disabled Transportation Services funds will be

(Abridged Language):

directly subvented to the Senior & Disabled Transportation Services based on a five year, annually updated business plan recommended by the Consolidated Transportation Services Agency (CTSA) and approved by the Authority Board.